

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

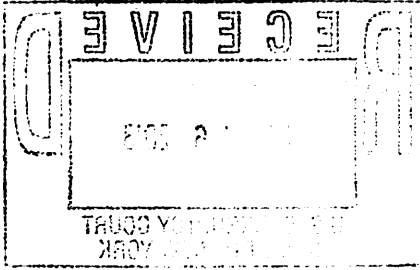


TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **SANTANDER PRIVATE BANKING S.p.A** (former Meliorbanca Private SpA - the "Seller"), acting on behalf of one or more of its customers (the "Customers") hereby unconditionally and irrevocably sells, transfers and assigns to **BANCA DI LEGNANO S.p.A.** ("Banca di Legnano") acting on behalf of one or more of its customers (Banca UBS together with its customers, the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number **46908** filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller and its Customers relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller and its Customers' right, title and interest in, to and under the transfer agreements, if any, under which Seller and Customer(s) or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller and its Customer owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) neither Seller nor its Customer has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing



Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed  
this ~~9 day of October 2012~~

5 DAY OF APRIL 2013

**SANTANDER PRIVATE BANKING SPA**

By: 

Name: Stefano Boccadoro

Title: General Manager

Santander Private Banking SpA  
Via Senato 28  
20121 - Milan, Italy

Attn: *Paolo Guido Vernazza*  
phone 0039 02724381  
fax 0039 0272438287  
mail [pgvernazza@santanderpb.it](mailto:pgvernazza@santanderpb.it)

**BANCA DI LEGNANO SPA**

By: 

Name: Riccardo Satragno

Title: Sales Manager

Banca di Legnano  
Largo Franco Tosi 9  
20025 - Legnano, Italy

Attn: *Maria Teresa Guerra*  
phone +39 02 77003767  
fax +39 02 77003881  
mail [maria.teresa.guerra@bpm.it](mailto:maria.teresa.guerra@bpm.it)

Schedule 1

Transferred Claims

Purchased Claim

0,0539% of XS0208459023 = USD 90,978.90 of USD 1,687,847.14 (i.e. the outstanding amount of XS0208459023 as described in the Proof of Claim dated October 23, 2009 and filed on October 26, 2009),

Which equals 0,0068% of the Proof of Claim = USD 90,978.90 of USD 13,284,575.49 (the outstanding amount of the October 23, 2009 and filed on October 26, 2009),

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehamn TSY Float 301216	XS0208459023	Lehman Brothers Corporation B.V.	Lehman Brothers Holdings Inc.	EUR 63,000 (equivalent to USD 89,151.3)	December 30, 2016	EUR 64,291.49 (equivalent to USD 90,978.90)

  
SANTANDER PRIVATE BANKING SPA

  
BANCA DI LEGNANO

\* Amounts due in Euro have been converted to USA \$ using the exchange reference rate published by the ECB for September 15, 2008: 1 EURO =1.4151 USD



Schedule I

Transferred Claims

Purchased Claim

0,0522% of XS0295438369 = USD 128,059.75 of USD 2,453,071.53 (i.e. the outstanding amount of XS0295438369 as described in the Proof of Claim dated October 23, 2009 and filed on October 26, 2009),

Which equals 0,0096% of the Proof of Claim = USD 128,059.75 of USD 13,284,575.49 (the outstanding amount of the October 23, 2009 and filed on October 26, 2009),


Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehamn TSY Frn 101008	XS0295438369	Lehman Brothers Corporation B.V.	Lehman Brothers Holdings Inc.	EUR 89,000 (equivalent to USD 125,943.9)	October 10, 2008	EUR 90,495.19 (equivalent to USD 128,059.75)

  
SANTANDER PRIVATE BANKING SPA

  
BANCA DI LEGNANO

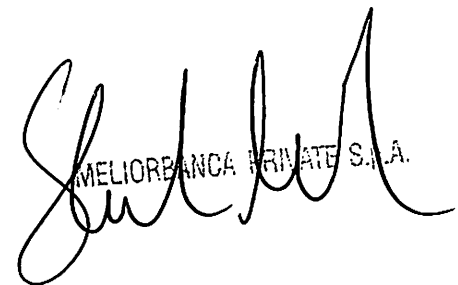
\* Amounts due in Euro have been converted to USA \$ using the exchange reference rate published by the ECB for September 15, 2008: 1 EURO = 1.4151 USD

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000046906	
<b>Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009</b>			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) MELIORBANCA PRIVATE S.p.A. VIA BORROHEI 5 20123 MILANO (ITALY) REF: MR. ALESSANDRO ENEGHES (LINK AUDITOR)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (if known)  Filed on: _____	
Telephone number: 013907290224 Email Address: MELIORBANCAPRIVATE@LEGALHAIL.IT		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Name and address where payment should be sent (if different from above)		Telephone number: _____ Email Address: _____	
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: \$ <u>13,284,575.49</u> (Required) <u>SEE ANNEX 2</u>			
<input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities			
2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): <u>SEE ANNEX 1</u> (Required)			
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: <u>SEE ANNEX 1</u> (Required)			
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <u>SEE ANNEX 1</u> (Required)			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> <div style="border: 2px solid black; padding: 10px; width: fit-content; margin: 0 auto;"> <b>FILED / RECEIVED</b>   <b>OCT 26 2009</b>   <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b> </div>	
Date: <u>23<sup>rd</sup> October</u> <u>2009</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if applicable. <u>MELIORBANCA PRIVATE S.p.A. GIULIANO CESAREO</u>		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

ANNEX 2

ISIN Code	Nominal Amount (FOREIGN CURRENCY: EURO)	Interest (FOREIGN CURRENCY: EURO)	Total (FOREIGN CURRENCY: EURO)	Nominal Amount (USD)	Interest (USD)	Total (USD)
XS0181947912	71,000.00	1,417.47	72,417.47	100,110.90	1,996.63	102,108.53
XS0189294235	370,000.00	4,510.19	374,510.19	521,700.00	6,359.37	528,059.37
XS0195471613	30,000.00	166.49	30,166.49	42,300.00	234.75	42,534.75
XS0200281215	95,000.00	3,379.24	98,379.24	133,950.00	4,764.72	138,714.72
XS0202417950	211,000.00	6,662.73	217,662.73	297,510.00	9,394.44	306,904.44
XS0203780004	5,000,000.00	135,216.50	5,135,216.50	7,050,000.00	190,685.25	7,240,685.25
XS0208489023	1,173,000.00	24,054.71	1,197,054.71	1,653,930.00	33,917.14	1,687,847.14
XS0211093041	530,000.00	6,110.95	536,110.95	747,300.00	8,616.44	755,916.44
XS0215349357	20,000.00	399.43	20,399.43	28,200.00	563.20	28,763.20
XS0295438369	1,711,000.00	28,767.04	1,739,767.04	2,412,510.00	40,561.53	2,453,071.53

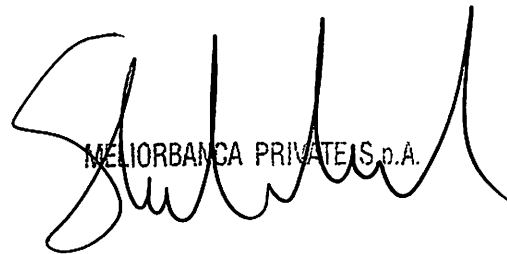
Total Claim Amount: 13,284,575.49

  
IMELIOREBANCA PRIVATE S.p.A.

Amounts due in Euro have been converted to US Dollars using the exchange reference rate published by the EC B for September 15, 2008: 1 EURO = 1.41 USD.

ANNEX 1

ISIN Code	Clearstream blocking reference	Clearstream account	Issuer	Sub- custodian account (c/o Meliorbanca SpA)	Nominal Amount (FOREIGN CURRENCY: EURO)
XS0181024892	CA17218	87592	Lehman Brothers Treasury Co BV	50011734	71,000.00
XS018929-25	CA17210	87592	Lehman Brothers Treasury Co BV	50011734	370,000.00
XS019543163	CA17209	87592	Lehman Brothers Treasury Co BV	50011734	30,000.00
XS020028457	CA17212	87592	Lehman Brothers Treasury Co BV	50011734	95,000.00
XS020241706	CA17211	87592	Lehman Brothers Treasury Co BV	50011734	211,000.00
XS020378404	CA17216	87592	Lehman Brothers Treasury Co BV	50011734	5,000,000.00
XS020845003	CA17202	87592	Lehman Brothers Treasury Co BV	50011734	1,173,000.00
XS021109301	CA17206	87592	Lehman Brothers Treasury Co BV	50011734	530,000.00
XS021534887	CA17214	87592	Lehman Brothers UK CAP Fund	50011734	20,000.00
XS020543556	CA17215	87592	Lehman Brothers Treasury Co BV	50011734	1,711,000.00

  
MELIORBANCA PRIVATE S.p.A.